

DCS/DL/NP/DL-IP/640/2013-14

February 5, 2014

The Company Secretary  
**Shree Hanuman Sugar & Industries Limited**  
Chandra Kunj,  
4th Floor, 3, Pretoria Street,  
Kolkata -700 071

Dear Sir,

**Re: Listing of shares on the Exchange**

We refer to your application and further submissions, seeking permission for listing of the equity shares of your Company on the Exchange, under the Direct Listing route.

The company's application was considered by the Internal Listing Committee of the Exchange in its meeting held on February 5, 2014.

Accordingly, the Exchange is pleased to grant its in-principle approval to the Company's listing application seeking listing and permission for its equity shares to be dealt on the Exchange. You are advised to complete the following formalities for listing of securities of the company:

1. Listing Agreement should be executed (please download the same from [www.bseindia.com/static/about/downloads.aspx?expandable=2](http://www.bseindia.com/static/about/downloads.aspx?expandable=2) point no. 4.4.1)
2. Detailed Listing Application should be filed with the Exchange (as enclosed)
3. You are requested to pay Initial Listing Fees of Rs. 20,000/- and Annual Listing Fee of Rs. Rs.40,000/- for the financial year 2013-2014 along with service tax @12.36% in favour of "BSE Limited" (please refer the schedule of listing fees mentioned in the Listing Agreement).
4. Information Memorandum of the Company in the format prescribed in Schedule II to the Companies Act, 1956 and duly certified by the Managing Director/ Company Secretary (Hard/ Soft copy in email).
5. An undertaking from the Company stating that –
  - a. The Company will not make any further issue of capital or alter the promoter's shareholding till the commencement of trading in equity shares of the Company on this Exchange.
  - b. If the company makes any preferential allotment of securities within 6 months from the date of listing at BSE, then the company agrees to recompute the price of the security on completion of six months and in case the price at which the preferential issue was made is lower than the price so recomputed, then the allottee(s) shall bring in the shortfall and the lock-in on the same shall not be released by the company till such time.

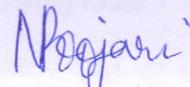
- c. Any communication made to its shareholders should specifically mention that the company has received In-Principle approval from the Exchange for listing of its securities.

Kindly forward us the above-mentioned documents / information at the earliest to enable us to process the matter. You are requested to note that this approval is valid for a period of 45 days from the date of this letter.

Yours faithfully,



**Bhushan Mokashi**  
Asst. Gen. Manager



**Nitin Pujari**  
Manager



Note:

- i) Listing Agreement (4.4.1)
- ii) Listing application form (enclosed)