

Shree Hanuman Sugar & Industries Limited**List of Creditors under clause (ca) of regulation 13(2) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016,****Date of Commencement of CIRP: 27-09-2024; List of Creditors is Pursuant to claims received and updated as on 23-06-2025***(Amount in Rs.)*

Sl. No.	Category of Creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of Claims	Amount	No. of Claims	Amount of claims admitted					
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	Annexure-1	-
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	Annexure-2	-
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	1	31,98,25,68,722	1	31,98,25,68,722	-	-	-	Annexure-3	-
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	1	27,44,02,224	1	27,44,02,224	-	-	-	Annexure-4	-
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	Annexure-5	-
6	Operational creditors (Employees)	8	34,65,34,820	2	13,17,68,836	-	21,47,65,984	-	Annexure-6	-
7	Operational creditors (Government Dues)	3	1,09,86,24,187	2	52,49,45,169	-	57,36,79,018	-	Annexure-7	-
8	Operational creditors (other than Workmen and Employees and Government Dues)	2	41,25,043	2	41,25,043	-	-	-	Annexure-8	-
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	Annexure-9	-
Total		15	33,70,62,54,996	8	32,91,78,09,994	-	78,84,45,002	-	-	-
Total (in Crs)			3,370.63		3,291.78	-	78.84	-		

Shree Hanuman Sugar & Industries Limited Annexure-1

List of Creditors under clause (ca) of regulation 13(2) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

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(List of secured financial creditors belonging to any class of creditors)

(Amount in Rs.)

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List of Creditors under clause (ca) of regulation 13(2) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations ,2016.
Date of Commencement of CIRP: 27-09-2024; List of Creditors is Pursuant to claims received and updated as on 23-06-2025
(List of secured financial creditors (other than financial creditors belonging to any class of creditors))

(Amount in Rs.)

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any Mutual dues, that may be set off	Amount of claims not admitted	Amount of claims under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party	% of voting share in COC					
1	Omkara Assets Reconstruction Pvt Ltd	14-Oct-24	31,98,25,68,722	31,98,25,68,722	Secured Loan	31,98,25,68,722	31,98,25,68,722	No	99.15%	-	-	-	-	
	TOTAL		31,98,25,68,722	31,98,25,68,722		31,98,25,68,722	31,98,25,68,722		99.15%			-	-	
	TOTAL in Crs		3,198.26	3,198.26		3,198.26	3,198.26					-	-	

Note:

This Claim is being admitted based on the corporate guarantee given by the corporate debtor to Eastern Sugar & Industries Limited. The said guarantee has been invoked by the financial Creditor under section 7 of the Insolvency and Bankruptcy Code 2016. In addition to the corporate guarantee, the corporate debtor has also mortgaged his land in favour of the financial creditor due to which it has been classified as Secured Financial Creditor.

The details of the land are as follows :**Facility wise security****Term Loan of Rs. 625 Lakh**

- i) Land admeasuring 13B-7K- 12 1/4D situated in village Bariarpur P.S. Motihari No. 196, Bihar.
- ii) Lands admeasuring 17 Cottahs and 15 Dhurs in Mauza Bariarpur.
- iii) Lease hold land admeasuring 13 Bigha 6 Cottahs 13 Dhurs situated in Mouza Bariarpur and Balbanwa, Thana and Sub-Registration Office Mothiari, Dist. East Champaran, Thana No.196 in State of Bihar.
- iv) Lease hold land admeasuring 24 Bighas 15 Cottahs 2 Dhurs situated in Mouza Bariarpur and Belbanwa, Thana and Sub-Registration Office Mothiari, District East Champaran, Thana No.196 and 167 Tappa Madhabal Parganas Majohowa.

Rupee Loan under ACS of Rs. 500 lakh

- i) Land admeasuring 13B-7K- 12 1/4D situated in village Bariarpur P.S. Motihari No. 196, Bihar.
- ii) Lands admeasuring 17 Cottahs and 15 Dhurs in Mauza Bariarpur.
- iii) Lease hold land admeasuring 13 Bigha 6 Cottahs 13 Dhurs situated in Mouza Bariarpur and Balbanwa, Thana and Sub-Registration Office Mothiari, Dist. East Champaran, Thana No.196 in State of Bihar.
- iv) Lease hold land admeasuring 24 Bighas 15 Cottahs 2 Dhurs situated in Mouza Bariarpur and Belbanwa, Thana and Sub-Registration Office Mothiari, District East Champaran, Thana No.196 and 167 Tappa Madhabal Parganas Majohowa.

Bridge Loan of Rs. 700 lakh

- i) Land admeasuring 13B-7K- 12 1/4D situated in village Bariarpur P.S. Motihari No. 196, Bihar.
- ii) Lands admeasuring 17 Cottahs and 15 Dhurs in Mauza Bariarpur.
- iii) Lease hold land admeasuring 13 Bigha 6 Cottahs 13 Dhurs situated in Mouza Bariarpur and Balbanwa, Thana and Sub-Registration Office Mothiari, Dist. East Champaran, Thana No.196 in State of Bihar.
- iv) Lease hold land admeasuring 24 Bighas 15 Cottahs 2 Dhurs situated in Mouza Bariarpur and Belbanwa, Thana and Sub-Registration Office Mothiari, District East Champaran, Thana No.196 and 167 Tappa Madhabal Parganas Majohowa.

Term Loan of Rs. 300 lakh-

- i) Land admeasuring 13B-7K- 12 1/4D situated in village Bariarpur P.S. Motihari No. 196, Bihar.
- ii) Lands admeasuring 17 Cottahs and 15 Dhurs in Mauza Bariarpur.
- iii) Lease hold land admeasuring 13 Bigha 6 Cottahs 13 Dhurs situated in Mouza Bariarpur and Balbanwa, Thana and Sub-Registration Office Mothiari, Dist. East Champaran, Thana No.196 in State of Bihar.
- iv) Lease hold land admeasuring 24 Bighas 15 Cottahs 2 Dhurs situated in Mouza Bariarpur and Belbanwa, Thana and Sub-Registration Office Mothiari, District East Champaran, Thana No.196 and 167 Tappa Madhabal Parganas Majohowa.

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SL No.	Name of creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Amount of any Mutual dues, that may be set off	Amount of claims not admitted	Amount of claims under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee	Whether related party	% of voting share in COC					
1	Bank Of India	15-Oct-24	27,44,02,224	27,44,02,224	Unsecured	Nil	No	0.85%	Nil	-	-	-	
	<u>TOTAL</u>		<u>27,44,02,224</u>	<u>27,44,02,224.00</u>						-	-	-	
	<u>TOTAL in Crs</u>		<u>27.44</u>	<u>27.44</u>						-	-	-	

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Sl. No.	Name of the authorised representative	Name of employees	Details of claim received		Details of claim admitted				Amount of contingent claim	Amount of any Mutual dues, that may be set off	Amount of claims under verification	Amount of claims not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party	% of voting share in COC, if applicable					
1	NA	Yogendra Singh	14-10-2024	36,64,100	-	Employee	No	-	-	-	-	36,64,100	These claims has been rejected because of inadequate information and claim filed by union
2	NA	Baidyanath Mishra	14-10-2024	22,65,000	-	Employee	No	-	-	-	-	22,65,000	
3	NA	Radha Mohan Singh	15-10-2024	42,16,720	-	Employee	No	-	-	-	-	42,16,720	
4	NA	Shyamkant Giri	20-10-2024	22,50,000	-	Employee	No	-	-	-	-	22,50,000	
5	NA	Nagendra Pandey	25-10-2024	15,64,000	-	Employee	No	-	-	-	-	15,64,000	
6	NA	Radheshyam Mishra	30-10-2024	15,00,000	-	Employee	No	-	-	-	-	15,00,000	Note 1
7	Parmanad Thakur	Parmanad Thakur (Union Representative)	15-01-2025	31,51,00,000	13,03,46,836	Employee Union	No	-	-	-	-	18,47,53,164	
8	Rajendra Yadav	Security Claim	03-02-2025	1,59,75,000	14,22,000	Consolidated Security personnel claim	No	-	-	-	-	1,45,53,000	No data for the rejected amount
		TOTAL		34,65,34,820	13,17,68,836				-	-	-	21,47,65,984	
		TOTAL (in Crs)		34.65	13.18				-	-	-	21.48	

Note 1

An amount of ₹3,04,15,730, previously disclosed as a contingent liability which is payable as PF contributions by the corporate debtor. The same has now been converted to an admitted claim. This change is pursuant to the fact that the claim submitted by the department was not admitted due to lack of sufficient documentary evidence. The said amount is to be paid in full in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016

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List of operational creditors (Government dues)

(Amount in Rs.)

Sl. No.	Details of claimant		Details of claim received		Details of claim admitted				Amount of any Mutual dues, that may be set off	Amount of claims under verification	Amount of claims not admitted	Remarks, if any
	Department	Government	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party	% of voting share in COC, if applicable				
1	Employees Provident Fund Department	Employees and Workmen	13-11-2024	12,58,25,729	-	Unsecured	No	-	-	-	12,58,25,729	Note 1
2	Income Tax	Ministry Of Finance	03-11-2024	46,04,69,197	45,78,17,611	Unsecured	No	-	-	-	26,51,586	Balance rejected is interest dues
3	Suagrecane Industries Department	Bihar Government	11-02-2025	51,23,29,261	6,71,27,558	Unsecured	No	-	-	-	44,52,01,703	Note 2
	Total			1,09,86,24,187	52,49,45,169					-	57,36,79,018	
	Total (In cr)			109.86	52.49					-	57.37	

Note 1:

The claim of ₹12,58,25,729 crore filed by the Employees' Provident Fund Organisation (EPFO) has been rejected as the dues pertain to the period December 1998 to August 2002, during which the unit was under the exclusive control of Eastern Sugar & Industries Ltd. under a registered lease. SHSIL was not the employer during this period and bears no statutory liability for the same. Despite multiple follow-ups and communications with the EPFO, the Resolution Professional was not furnished with adequate documentation or evidence to establish that the claim pertains to SHSIL.

Accordingly, in the absence of requisite substantiation, the claim has been rejected, and a formal communication to this effect has been sent to the EPFO.

Note 2:

An amount of Rs. ₹6,71,27,557.92 crore has been admitted based on the documents and information provided by the department and corroborated with the records of the company. The balance pertains to the period from 1994 to 2006 when the factory was under the control of Eastern Sugar & Industries Ltd. under a registered lease. No sufficient documentation was provided to establish SHSIL's liability for the rejected portion of the claim.

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List of other creditors (Other than financial creditors and operational creditors)

(Amount in Rs.)

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