

Shree Hanuman Sugar & Industries Limited

List of Creditors under clause (ca) of regulation 13(2) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations ,2016.

Date of Commencement of CIRP: 27-09-2024; List of Creditors is Pursuant to claims received and updated as on 02-05-2025

(Amount in Rs.)

Sl. No.	Category of Creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of Claims	Amount	No. of Claims	Amount of claims admitted					
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	Annexure-1	-
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	Annexure-2	-
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	1	31,98,25,68,722	1	31,98,25,68,722	-	-	-	Annexure-3	-
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	1	27,44,02,224	1	27,44,02,224	-	-	-	Annexure-4	-
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	Annexure-5	-
6	Operational creditors (Employees)	8	34,65,34,820	1	10,13,53,106	3,04,15,730	21,47,65,984	-	Annexure-6	-
7	Operational creditors (Government Dues)	3	1,09,86,24,187	1	51,55,51,445	-	26,51,586	58,04,21,155	Annexure-7	-
8	Operational creditors (other than Workmen and Employees and Government Dues)	2	41,25,043	1	36,89,860	-	-	4,14,903	Annexure-8	-
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	Annexure-9	-
Total		15	33,70,62,54,996	5	32,87,75,65,357	3,04,15,730	21,74,17,570	58,08,36,058	-	-
Total (in Crs)			3,370.63		3,287.76	3.04	21.74	58.08		

Shree Hanuman Sugar & Industries Limited Annexure-1

List of Creditors under clause (ca) of regulation 13(2) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

Date of Commencement of CIRP: 27-09-2024; List of Creditors is Pursuant to claims received and updated as on 02-05-2025

(List of secured financial creditors belonging to any class of creditors)

(Amount in Rs.)

[illegible]

List of Creditors under clause (ca) of regulation 13(2) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

Date of Commencement of CIRP: 27-09-2024; List of Creditors is Pursuant to claims received and updated as on 02-05-2025

(List of unsecured financial creditors belonging to any class of creditors)

(Amount in Rs.)

[illegible]

Shree Hanuman Sugar & Industries Limited
List of Creditors under clause (ca) of regulation 13(2) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations ,2016.
Date of Commencement of CIRP: 27-09-2024; List of Creditors is Pursuant to claims received and updated as on 02-05-2025
(List of secured financial creditors (other than financial creditors belonging to any class of creditors))

(Amount in Rs.)

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any Mutual dues, that may be set off	Amount of claims not admitted	Amount of claims under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party	% of voting share in COC					
1	Omkara Assets Reconstruction Pvt Ltd	14-Oct-24	31,98,25,68,722	31,98,25,68,722	Secured Loan	31,98,25,68,722	31,98,25,68,722	No	99.15%	-	-	-	-	
	TOTAL		31,98,25,68,722	31,98,25,68,722		31,98,25,68,722	31,98,25,68,722		99.15%			-	-	
	TOTAL in Crs		3,198.26	3,198.26		3,198.26	3,198.26					-	-	

Note:

This Claim is being admitted based on the corporate guarantee given by the corporate debtor to Eastern Sugar & Industries Limited. The said guarantee has been invoked by the financial Creditor under section 7 of the Insolvency and Bankruptcy Code 2016. In addition to the corporate guarantee, the corporate debtor has also mortgaged his land in favour of the financial creditor due to which it has been classified as Secured Financial Creditor.

The details of the land are as follows :**Facility wise security****Term Loan of Rs. 625 Lakh**

- i) Land admeasuring 13B-7K- 12 1/4D situated in village Bariarpur P.S. Motihari No. 196, Bihar.
- ii) Lands admeasuring 17 Cottahs and 15 Dhurs in Mauza Bariarpur.
- iii) Lease hold land admeasuring 13 Bigha 6 Cottahs 13 Dhurs situated in Mouza Bariarpur and Balbanwa, Thana and Sub-Registration Office Mothiari, Dist. East Champaran, Thana No.196 in State of Bihar.
- iv) Lease hold land admeasuring 24 Bighas 15 Cottahs 2 Dhurs situated in Mouza Bariarpur and Belbanwa, Thana and Sub-Registration Office Mothiari, District East Champaran, Thana No.196 and 167 Tappa Madhabal Parganas Majohowa.

Rupee Loan under ACS of Rs. 500 lakh

- i) Land admeasuring 13B-7K- 12 1/4D situated in village Bariarpur P.S. Motihari No. 196, Bihar.
- ii) Lands admeasuring 17 Cottahs and 15 Dhurs in Mauza Bariarpur.
- iii) Lease hold land admeasuring 13 Bigha 6 Cottahs 13 Dhurs situated in Mouza Bariarpur and Balbanwa, Thana and Sub-Registration Office Mothiari, Dist. East Champaran, Thana No.196 in State of Bihar.
- iv) Lease hold land admeasuring 24 Bighas 15 Cottahs 2 Dhurs situated in Mouza Bariarpur and Belbanwa, Thana and Sub-Registration Office Mothiari, District East Champaran, Thana No.196 and 167 Tappa Madhabal Parganas Majohowa.

Bridge Loan of Rs. 700 lakh

- i) Land admeasuring 13B-7K- 12 1/4D situated in village Bariarpur P.S. Motihari No. 196, Bihar.
- ii) Lands admeasuring 17 Cottahs and 15 Dhurs in Mauza Bariarpur.
- iii) Lease hold land admeasuring 13 Bigha 6 Cottahs 13 Dhurs situated in Mouza Bariarpur and Balbanwa, Thana and Sub-Registration Office Mothiari, Dist. East Champaran, Thana No.196 in State of Bihar.
- iv) Lease hold land admeasuring 24 Bighas 15 Cottahs 2 Dhurs situated in Mouza Bariarpur and Belbanwa, Thana and Sub-Registration Office Mothiari, District East Champaran, Thana No.196 and 167 Tappa Madhabal Parganas Majohowa.

Term Loan of Rs. 300 lakh-

- i) Land admeasuring 13B-7K- 12 1/4D situated in village Bariarpur P.S. Motihari No. 196, Bihar.
- ii) Lands admeasuring 17 Cottahs and 15 Dhurs in Mauza Bariarpur.
- iii) Lease hold land admeasuring 13 Bigha 6 Cottahs 13 Dhurs situated in Mouza Bariarpur and Balbanwa, Thana and Sub-Registration Office Mothiari, Dist. East Champaran, Thana No.196 in State of Bihar.
- iv) Lease hold land admeasuring 24 Bighas 15 Cottahs 2 Dhurs situated in Mouza Bariarpur and Belbanwa, Thana and Sub-Registration Office Mothiari, District East Champaran, Thana No.196 and 167 Tappa Madhabal Parganas Majohowa.

Shree Hanuman Sugar & Industries Limited**List of Creditors under clause (ca) of regulation 13(2) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations ,2016.****Date of Commencement of CIRP: 27-09-2024; List of Creditors is Pursuant to claims received and updated as on 02-05-2025****(List of unsecured financial creditors (other than financial creditors belonging to any class of creditors))***(Amount in Rs.)*

SL. No.	Name of creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Amount of any Mutual dues, that may be set off	Amount of claims not admitted	Amount of claims under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee	Whether related party	% of voting share in COC					
1	Bank Of India	15-Oct-24	27,44,02,224	27,44,02,224	Unsecured	Nil	No	0.85%	Nil	-	-	-	
	TOTAL		27,44,02,224	27,44,02,224.00						-	-	-	
	TOTAL in Crs		27.44	27.44						-	-	-	

Shree Hanuman Sugar & Industries Limited**List of Creditors under clause (ca) of regulation 13(2) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.****Date of Commencement of CIRP: 27-09-2024; List of Creditors is Pursuant to claims received and updated as on 02-05-2025****List of operational creditors (Employees)***(Amount in Rs.)*

Sl. No.	Name of the authorised representative	Name of employees	Details of claim received		Details of claim admitted				Amount of contingent claim	Amount of any Mutual dues, that may be set off	Amount of claims under verification	Amount of claims not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party	% of voting share in COC, if applicable					
1	NA	Yogendra Singh	14-10-2024	36,64,100	-	Employee	No	-	-	-	-	36,64,100.00	These claims has been rejected because of inadequate information and claim filed by union
2	NA	Baidyanath Mishra	14-10-2024	22,65,000	-	Employee	No	-	-	-	-	22,65,000.00	
3	NA	Radha Mohan Singh	15-10-2024	42,16,720	-	Employee	No	-	-	-	-	42,16,720.00	
4	NA	Shyamkant Giri	20-10-2024	22,50,000	-	Employee	No	-	-	-	-	22,50,000.00	
5	NA	Nagendra Pandey	25-10-2024	15,64,000	-	Employee	No	-	-	-	-	15,64,000.00	
6	NA	Radheshyam Mishra	30-10-2024	15,00,000	-	Employee	No	-	-	-	-	15,00,000.00	Note 1
7	Parmanad Thakur	Parmanad Thakur (Union Representative)	15-01-2025	31,51,00,000	9,99,31,106	Employee Union	No	-	3,04,15,730.00	-	-	18,47,53,164.00	
8	Rajendra Yadav	Security Claim	03-02-2025	1,59,75,000	14,22,000	Consolidated Security personnel claim	No	-	-	-	-	1,45,53,000.00	No data for the rejected amount
		TOTAL		34,65,34,820	10,13,53,106				3,04,15,730.00		-	21,47,65,984	
		TOTAL (in Crs)		34.65	10.14				3.04		-	21.48	

Note 1

PF amount has been kept under contingent claim as the department has erroneously claimed the dues for Eastern Sugar and Industries Limited instead of the corporate debtor in the claim submitted. The said claim's acceptance is under abeyance. However, since PF dues do not form a part of the estate of the company, the same has been brought out under contingent liability.

Shree Hanuman Sugar & Industries Limited**List of Creditors under clause (ca) of regulation 13(2) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.****Date of Commencement of CIRP: 27-09-2024; List of Creditors is Pursuant to claims received and updated as on 02-05-2025****List of operational creditors (Government dues)***(Amount in Rs.)*

Details of claimant			Details of claim received		Details of claim admitted					Amount of any Mutual dues, that may be set off	Amount of claims under verification	Amount of claims not admitted	Remarks, if any
Sl. No.	Department	Government	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party	% of voting share in COC, if applicable	Amount of contingent claim				
1	Employees Provident Fund Department	Employees and Workmen	13-11-2024	12,58,25,729.00	-	Unsecured	No	-	-	-	12,58,25,729.00	-	Under verification
2	Income Tax	Ministry Of Finance	03-11-2024	46,04,69,197.00	45,78,17,610.69	Unsecured	No	-	-	-	-	26,51,586.31	Balance rejected is interest dues
3	Suagrcane Industries Department	Bihar Government	11-02-2025	51,23,29,261.00	5,77,33,834.72	Unsecured	No	-	-	-	45,45,95,426.28	-	Rs. 14,92 crs pirnciple and balance interest is being claimed\
	Total			1,09,86,24,187.00	51,55,51,445.41						58,04,21,155.28	26,51,586.31	
	Total (In cr)			109.86	9,99,31,106.00						58.04	0.27	

List of Creditors under clause (ca) of regulation 13(2) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

Date of Commencement of CIRP: 27-09-2024; List of Creditors is Pursuant to claims received and updated as on 02-05-2025

List of operational creditors (Other than Workmen and Employees and Government Dues)

(Amount in Rs.)

[illegible]

Shree Hanuman Sugar & Industries Limited

List of Creditors under clause (ca) of regulation 13(2) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

Date of Commencement of CIRP: 27-09-2024; List of Creditors is Pursuant to claims received and updated as on 02-05-2025

List of other creditors (Other than financial creditors and operational creditors)

(Amount in Rs.)

[illegible]